

PENNSYLVANIA
Health Law
PROJECT

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SECTION II (To be completed by a licensed physician, physician assistant, certified nurse practitioner, or podiatrist)

The information on this form will be used by Department of Public Welfare (DPW) to make an assessment of your patient's qualifications for GA benefits based on his or her ability to work. Please complete this section based on your evaluation of the patient's statement in Section I, your examination of the patient, and your use of other medical procedures.

EMPLOYABILITY (Check Only One)

1. **PERMANENTLY DISABLED** - Has a physical or mental disability which **permanently** precludes any gainful employment. The patient is a candidate for Social Security Disability or SSI.

2. **TEMPORARILY DISABLED - 12 MONTHS OR MORE** - Is currently disabled due to a temporary condition as a result of an injury or an acute condition and the disability **temporarily** precludes any gainful employment.
 The temporary disability began _____ and is expected to last until _____.
 The patient may be a candidate for Social Security Disability or SSI benefits.

3. **TEMPORARILY DISABLED - LESS THAN 12 MONTHS** - Is currently disabled due to a temporary condition as a result of an injury or an acute condition and the disability **temporarily** precludes any gainful employment.
 The temporary disability began _____ and is expected to last until _____.
 The patient may be a candidate for Social Security Disability or SSI benefits.

4. **EMPLOYABLE** - The patient's physical and/or mental condition is such that he or she can work.

EXAMINATION RESULTS: (Both parts of this Section must be completed if #1 or #2 above is checked. If not completed, the client will be ineligible for GA.)

1. **DIAGNOSIS (Primary and Secondary):**

PRIMARY: _____

SECONDARY: _____

2. **ASSESSMENT BASED UPON:** (Check all that apply)

A. PHYSICAL EXAMINATION D. APPROPRIATE TESTS AND DIAGNOSTIC PROCEDURES

B. REVIEW OF MEDICAL RECORDS E. OTHER (Specify): _____

C. CLINICAL HISTORY

ALL SIGNING MEDICAL PROVIDERS I CERTIFY THAT I HAVE READ AND COMPLIED WITH THE ATTACHED INSTRUCTIONS AND THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY PROFESSIONAL KNOWLEDGE. I FURTHER CERTIFY THAT ALL INFORMATION AND ASSUMPTIONS ARE BASED SOLELY ON THE PATIENT'S CONDITION AS DETERMINED BY MY EXAMINATION AND I UNDERSTAND AND AGREE THAT ALL SIGNING AND SUPPORTING DOCUMENTATION MAY BE SUBJECT TO REVIEW BY THE DEPARTMENT OF PUBLIC WELFARE.

MEDICAL PROVIDER (PRINT NAME) _____ TELEPHONE NO. _____

ADDRESS _____

DATE _____ MEDICAL ASSISTANCE PROVIDER NO. _____ CASE NO. (HHS 001) 807

The EAF form is a two page form with the familiar second page shown here. This form is necessary for your patient to obtain Medicaid (also known as Medical Assistance), or public health insurance for low income and disabled persons.

Website: www.phlp.org
Helpline: (800) 274-3258
Email: staff@phlp.org

Philadelphia
 123 Chestnut St., Suite 400
 Philadelphia, PA 19106

Pittsburgh
 415 East Ohio St., Suite 325
 Pittsburgh, PA 15212

Harrisburg
 1414 N. Cameron St., Suite B
 Harrisburg, PA 17103

The Pennsylvania
 Department of Public
 Welfare (DPW)
 Employability
 Assessment Form
 (EAF)

A Guide for Physicians

Created by the Pennsylvania
 Health Law Project

Updated September 2010

www.phlp.org



Frequently Asked Questions about the Employability Assessment Form (EAF)

Why have I been asked to complete this form?

Your patient needs health insurance.

Your patient's eligibility for Medicaid, if he or she also meets income level requirements, will be entirely dependent on whether and how you complete this form.

- Either your patient has no health insurance and is not eligible for Medicaid in a category that does not require medical information or
- Your patient has Medicaid based on this form, and the certification is about to expire.

Why does this form talk about disability instead of health insurance?

A form created for one purpose is now used for many. The form has nothing to do with Social Security Disability or commercial long-term disability insurance. The form is asking

- if you believe the person's medical condition affects their *employability*.
- How long you believe the *medical condition* will last. (there are different eligible income levels for medical conditions expected to last 12 months or more.)

The DPW definition is *your judgment* and is substantially different from disability under the more stringent standards of the Social Security Administration. Income requirements for Medicaid allow and incentivize some earnings. The state does not assume that a person cannot work at all, despite the wording on the form. In fact, for some kinds of Medical Assistance, the patient will be encouraged or even required to work while receiving Medicaid.

The form asks how long the disability will last – what if I am not sure?

- If you believe the *medical condition itself* will last 12 months or more it is best for your patient to check “temporarily disabled 12 months or more.”
- Checking too short a time, with an end date, can leave your patient without medical insurance.
- If you indicate <12 months, a single applicant must have income below \$174-\$215/month (varies by county) and less than \$250 in savings to be eligible for Medicaid.
- If you indicate 12 months or more, the applicant may have up to \$900 month for a single person, and up to \$2000 in savings to be Medicaid eligible.

It does not matter if you will not be the treating physician for the designated period of time; you will not get any follow-up forms.

Does my completing this form make the patient eligible for cash assistance from welfare?

If you check permanent or temporary disability, and the person has virtually no income or savings, a single person can receive between \$174-\$215/month. The significant benefit is the health insurance.

What if I feel that I cannot sign the form?

The person will not be eligible for medical assistance health insurance. If they rely on a medication for a chronic condition (health sustaining medication) ask the social worker for the Health Sustaining Medication form and complete this form. However they will only be eligible for this medical assistance program if they earn less than approximately \$205/month. Thus, if they have or obtain a job without health benefits, they will remain uninsured.

Does this form expose me to any legal liability?

As long as the diagnoses you list are true for this patient, and supported in the medical record, you will never be asked to testify in court regarding the definition of disability.

The Department of Public Welfare usually accepts the judgment of the physician completing this form as long as the diagnoses are verifiable from the medical record and represent acute disabling conditions (broken arm) or chronic medical conditions. If the Department reviewer does not believe the diagnosis qualifies the applicant, the applicant will be denied but the practitioner has no legal liability.

Prepared by Gene Bishop, MD

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www.phlp.org

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